

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Elite Home Products, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FDBA Elite Home Distribution	
3. Debtor's federal Employer Identification Number (EIN)	22-3561071	
4. Debtor's address	Principal place of business 95 Mayhill Street Saddle Brook, NJ 07663 Number, Street, City, State & ZIP Code Bergen County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Elite Home Products, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3399**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Elite Home Products, Inc.
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1,
attach a separate list

Debtor	Relationship
District _____ When _____	Case number, if known _____

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor

Elite Home Products, Inc.

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Elite Home Products, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2022
MM / DD / YYYY

X /s/ Scott R. Perretz
Signature of authorized representative of debtor

Title President

Scott R. Perretz
Printed name

18. Signature of attorney

X /s/ Daniel M. Stolz
Signature of attorney for debtor

Date March 24, 2022
MM / DD / YYYY

Daniel M. Stolz
Printed name

GENOVA BURNS LLC
Firm name

110 Allen Road
Suite 304
Basking Ridge, NJ 07920
Number, Street, City, State & ZIP Code

Contact phone (973) 467-2700

Email address dstolz@genovaburns.com

028461980 NJ
Bar number and State

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c) GENOVA BURNS LLC 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Phone: (973) 467-2700 Fax: (973) 467-8126 <i>Counsel for Elite Home Products, Inc.</i> DANIEL M. STOLZ SCOTT S. REVER GREGORY S. KINOIAN
In Re: ELITE HOME PRODUCTS, INC., Debtor.

Case No.: 22-

Judge: Honorable

Chapter: 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, SCOTT PERRETZ, declare under penalty of perjury, that I am the sole officer, director and majority shareholder (of two shareholders) of Elite Home Products, Inc., a New Jersey corporation formed on January 12, 1998, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on March 18, 2022.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

"Be It Therefore Resolved, that I, Scott Perretz, as the sole officer and director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

"Be It Further Resolved, that I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

"Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the law firm of GENOVA BURNS LLC to represent the Corporation in such bankruptcy case as lead counsel to the Debtor; and

"Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the law firm of WINNE, BANTA,

BASRALIAN & KAHN, P.C. to represent the Corporation in such bankruptcy case as special counsel to the Debtor to handle corporate and transactional matters with regard to any prospective sale of the Debtor's assets in such bankruptcy case; and

"Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the firm of GETZLER HENRICH & ASSOCIATES, LLC to be financial advisor to the Corporation in such bankruptcy case; and

"Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the firm of SAX LLP to be accountants to the Corporation in such bankruptcy case."

Date: March 24, 2022

Signed: _____


SCOTT PERRETZ, Sole Officer and Director

Resolution of Board of Directors of
ELITE HOME PRODUCTS, INC.

Be It Therefore Resolved, that I, Scott Perretz, as the sole officer and director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the law firm of GENOVA BURNS LLC to represent the Corporation in such bankruptcy case as lead counsel to the Debtor; and

Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the law firm of WINNE, BANTA, BASRALIAN & KAHN, P.C. to represent the Corporation in such bankruptcy case as special counsel to the Debtor to handle corporate and transactional matters with regard to any prospective sale of the Debtor's assets in such bankruptcy case; and

Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the firm of GETZLER HENRICH & ASSOCIATES, LLC to be financial advisor to the Corporation in such bankruptcy case; and

Be It Further Resolved, I, Scott Perretz, as the sole officer and director of this Corporation is authorized and directed to employ the firm of SAX LLP to be accountants to the Corporation in such bankruptcy case.

Date: March 24, 2022

Signed: _____


SCOTT PERRETZ, Sole Officer and Director

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2022

X /s/ Scott R. Perretz

Signature of individual signing on behalf of debtor

Scott R. Perretz

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Creditors Adjustment Bureau 14226 Ventura Blvd. Sherman Oaks, CA 91423						\$1,808,333.31
Ramesh Textiles India Pvt Ltd. 48 Mt Cloth Market Indore, INDIA 452002		Trade debt				\$1,179,818.86
Alok Industries Limited Pennisula BIs. Pkl, Tower B Lower Parel Mumbai, INDIA 400013		Trade debt				\$1,083,520.25
Valiant Glass Works Pvt. Ltd. 384/MDhabolkar Wadi 5th Floor, Kalbadevi Rd. Mumbai INDIA		Trade debt				\$609,661.86
Texgulf FZE Amenity Centre, Tower 2, Unit 3A, 3rd Fl Al Jazeera/Al Hamra Ras Al Khaimah, ARE		Trade debt				\$597,404.85
Creative Textile Mills Pvt Ltd 203 Cama Industrial Estate Sun Mill Compound, Lower Parel (W) Mumbai, INDIA 400013		Trade debt				\$348,346.70

Debtor Elite Home Products, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Macy's 7 West Seventh St. Cincinnati, OH 45202		potential claim				\$320,000.00
Quartz Logistics NY Inc. 182-16 149th Road Suite M Jamaica, NY 11413		Business Debt				\$263,245.00
Nantong Rosydream Home Textile Co. Ltd. Bldg. 1, Yinheh Yuayuan, Junta Street Tong Zhou Nantong, CHINA		Trade debt				\$245,122.06
Shaoxing County Keqiao North Industry Zone 601 # Shuguang Rd, Nanchang Town, Shaoxing, Zhejiang CHINA 312000		Trade debt				\$204,062.50
Mayhill Street Realty Co., LLC c/o Winter 19 Management Corp. 680 Fifth Ave., 23rd Fl. New York, NY 10019		past due rent				\$154,346.00
Homespun Global LLC 4000 Bordentown Ave Sayreville, NJ 08872		Trade debt				\$153,549.90
Beyond Shipping Co., Inc. 10 Cutter Mill Road Suite 201 Great Neck, NY 11021		Business Debt				\$100,380.00
Ambrosia Textiles 5, Sector 25 Part-2 Hunda Panipat INDIA 132103		Trade debt				\$85,462.80
Translink Headquarters 15020 Bothell Way N.E. Suite 100 Seattle, WA 98155		Business Debt				\$63,462.00

Debtor Elite Home Products, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PIRS Capital 40 Exchange Place New York, NY 10005		Business Debt				\$53,633.70
Vitality Staffing Solutions, LLC PO Box 823461 Philadelphia, PA 19182-3461		Business Debt				\$52,317.00
Sam's Club 702 SW 8th St. Bentonville, AR 72716		potential claim				\$48,900.00
U.S. Customs & Border Protection PO Box 979126 Saint Louis, MO 63197-9000		Business Debt				\$37,468.35
Bell Container Corp. 615 Ferry St PO Box 5728 Newark, NJ 07105						\$23,189.02

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 6,314,175.76

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 6,314,175.76

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,617,022.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 8,487,615.43

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 11,104,637.43

Fill in this information to identify the case:Debtor name Elite Home Products, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. M&T BankChecking6869\$0.003.2. PNC Bankcredit card processing account3045\$6,674.32**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,674.32**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit with landlord\$71,282.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Elite Home Products, Inc. Case number (If known) _____
Name

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$71,282.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 2,977,638.00 - 0.00 = \$2,977,638.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 183,785.44 - 0.00 = \$183,785.44
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$3,161,423.44

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale finished products		<u>\$2,746,599.77</u>		<u>\$2,600,000.00</u>

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,600,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No

Debtor Elite Home Products, Inc. Case number (If known) _____
Name

☐ Yes. Book value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software office equipment, computer equipment, software, and other fixed assets: depreciation amount \$663,369	\$835,065.00	N/A	\$171,696.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$171,696.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor Elite Home Products, Inc. Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites www.elitehomeproducts.com Settle In capitalized cost of website	\$0.00		\$185,650.00
62.	Licenses, franchises, and royalties Apprise Software License	\$0.00		\$117,450.00
63.	Customer lists, mailing lists, or other compilations list of customers	\$0.00		\$0.00
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$303,100.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Elite Home Products, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$6,674.32	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$71,282.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$3,161,423.44	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,600,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$171,696.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$303,100.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$6,314,175.76	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$6,314,175.76

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p>M&T Bank</p> <p>Creditor's Name 1 Light Street 26th Floor Baltimore, MD 21202</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien finished goods and accounts receivable</p> <p>Describe the lien Securty interest</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$2,617,022.00</p> <p>\$5,577,648.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$2,617,022.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Carol Ann Slocum, Esq. Klehr Harrison Harvey Branzburg LLP 10000 Lincoln Dr. East, Suite 201 Marlton, NJ 08053	Line <u>2.1</u>	
M&T Bank Park 80 West Plaza II Saddle Brook, NJ 07663	Line <u>2.1</u>	

Debtor Elite Home Products, Inc. Case number (if known) _____
Name

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For Noticing & Precautionary Purposes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address State of New Jersey Division of Taxation CN 249 Trenton, NJ 08625 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: For Noticing & Precautionary Purposes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Elite Home Products, Inc. <small>Name</small>	Case number (if known)	
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3.1	Nonpriority creditor's name and mailing address Alok Industries Limited Pennisula Bls. Pkl, Tower B Lower Parel Mumbai, INDIA 400013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,083,520.25
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3.2	Nonpriority creditor's name and mailing address Ambrosia Textiles 5, Sector 25 Part-2 Hunda Panipat INDIA 132103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,462.80
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3.3	Nonpriority creditor's name and mailing address Apprise Software, Inc. PO Box 743722 Atlanta, GA 30374-3722 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,967.19
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3.4	Nonpriority creditor's name and mailing address Bell Container Corp. 615 Ferry St PO Box 5728 Newark, NJ 07105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,189.02
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3.5	Nonpriority creditor's name and mailing address Beyond Shipping Co., Inc. 10 Cutter Mill Road Suite 201 Great Neck, NY 11021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,380.00
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3.6	Nonpriority creditor's name and mailing address Commerce Canal LLC 21 India St. Brooklyn, NY 11222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Noticing Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.7	Nonpriority creditor's name and mailing address Creative Textile Mills Pvt Ltd 203 Cama Industrial Estate Sun Mill Compound, Lower Parel (W) Mumbai, INDIA 400013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$348,346.70
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Debtor	Elite Home Products, Inc. <small>Name</small>		Case number (if known)
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3.8	Nonpriority creditor's name and mailing address Creditors Adjustment Bureau 14226 Ventura Blvd. Sherman Oaks, CA 91423 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,808,333.31
3.9	Nonpriority creditor's name and mailing address Geodis USA, Inc. 62216 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,639.13
3.10	Nonpriority creditor's name and mailing address Giant Packaging, Inc. 11 West Passaic St. Rochelle Park, NJ 07662 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.11	Nonpriority creditor's name and mailing address Heritage Pest Control, Inc. 210 W. Parkway, Unit 6 Pompton Plains, NJ 07444 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$266.56
3.12	Nonpriority creditor's name and mailing address Homespun Global LLC 4000 Bordentown Ave Sayreville, NJ 08872 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$153,549.90
3.13	Nonpriority creditor's name and mailing address M&T Bank 1 Light Street 26th Floor Baltimore, MD 21202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,462.00
3.14	Nonpriority creditor's name and mailing address Macy's 7 West Seventh St. Cincinnati, OH 45202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>potential claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$320,000.00

Debtor	Elite Home Products, Inc. <small>Name</small>		Case number (if known)
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3.15	Nonpriority creditor's name and mailing address Marine Container Service 414 Avenue P Newark, NJ 07105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,899.00
3.16	Nonpriority creditor's name and mailing address Mayhill Street Realty Co., LLC c/o Winter 19 Management Corp. 680 Fifth Ave., 23rd Fl. New York, NY 10019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>past due rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$154,346.00
3.17	Nonpriority creditor's name and mailing address Millenium Packaging Solutions 1099 Wall Street West Suite 200 Lyndhurst, NJ 07071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.43
3.18	Nonpriority creditor's name and mailing address Nantong Rosydream Home Textile Co. Ltd. Bldg. 1, Yinheh Yuayuan, Junta Street Tong Zhou Nantong, CHINA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$245,122.06
3.19	Nonpriority creditor's name and mailing address NFP Property and Casualty Services 707 Westchester Ave. Suite 201 White Plains, NY 10604 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,300.00
3.20	Nonpriority creditor's name and mailing address Paragon Group USA 100 West Forest Ave., Unit C Englewood, NJ 07631 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Noticing Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.21	Nonpriority creditor's name and mailing address PIRS Capital 40 Exchange Place New York, NY 10005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,633.70

Debtor	Elite Home Products, Inc. <small>Name</small>		Case number (if known)
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3.22	Nonpriority creditor's name and mailing address Quartz Logistics NY Inc. 182-16 149th Road Suite M Jamaica, NY 11413 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$263,245.00
3.23	Nonpriority creditor's name and mailing address Radial PO Box 204113 Dallas, TX 75320-4114 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$293.42
3.24	Nonpriority creditor's name and mailing address Ramesh Textiles India Pvt Ltd. 48 Mt Cloth Market Indore, INDIA 452002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,179,818.86
3.25	Nonpriority creditor's name and mailing address Sam's Club 702 SW 8th St. Bentonville, AR 72716 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>potential claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,900.00
3.26	Nonpriority creditor's name and mailing address Scott Perretz 2 Overhill Lane New City, NY 10956 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loans to business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$998,663.45
3.27	Nonpriority creditor's name and mailing address Shaoxing County Keqiao North Industry Zone 601 # Shuguang Rd, Nanchang Town, Shaoxing, Zhejiang CHINA 312000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$204,062.50
3.28	Nonpriority creditor's name and mailing address SPS Commerce, Inc. PO Box 205782 Dallas, TX 75320-5782 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$88.00

Debtor	Elite Home Products, Inc. <small>Name</small>		Case number (if known)
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3.29	Nonpriority creditor's name and mailing address State of Connecticut Dept. of Consumer Protection PO Box 1869 Hartford, CT 06144-1869 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.30	Nonpriority creditor's name and mailing address Talay Trailer Sales & Rentals 40 Sweeneydale Ave. Bay Shore, NY 11706 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$202.58
3.31	Nonpriority creditor's name and mailing address Texgulf FZE Amenity Centre, Tower 2, Unit 3A, 3rd Fl Al Jazeera/Al Hamra Ras Al Khaimah, ARE Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$597,404.85
3.32	Nonpriority creditor's name and mailing address Translink Headquarters 15020 Bothell Way N.E. Suite 100 Seattle, WA 98155 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,462.00
3.33	Nonpriority creditor's name and mailing address Transworld Systems, Inc. 500 Virginia Dr., Suite 514 Fort Washington, PA 19034 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Collections SPS Systems</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,947.29
3.34	Nonpriority creditor's name and mailing address U.S. Customs & Border Protection PO Box 979126 Saint Louis, MO 63197-9000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,468.35
3.35	Nonpriority creditor's name and mailing address Uline PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,544.56

Debtor Elite Home Products, Inc. Case number (if known) _____
Name

3.36	Nonpriority creditor's name and mailing address Valiant Glass Works Pvt. Ltd. 384/MDhabolkar Wadi 5th Floor, Kalbadevi Rd. Mumbai INDIA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$609,661.86</u>
3.37	Nonpriority creditor's name and mailing address Vitality Staffing Solutions, LLC PO Box 823461 Philadelphia, PA 19182-3461 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$52,317.00</u>
3.38	Nonpriority creditor's name and mailing address W.B. Mason Co., Inc. PO Box 111 Brockton, MA 02303-0111 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,182.66</u>
3.39	Nonpriority creditor's name and mailing address Wells Fargo Bank NA 300 Tri-State International Ste 400 Lincolnshire, IL 60069 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Carol Ann Slocum, Esq. Klehr Harrison Harvey Branzburg LLP 10000 Lincoln Dr. East, Suite 201 Marlton, NJ 08053	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Christopher D. Hopkins, Esq. Wilentz Goldman & Spitzer, PA 90 Woodbridge Center Dr. Suite 900, Box 10 Woodbridge, NJ 07095-0958	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Internal Revenue Service Special Procedures 955 So. Springfield Avenue Springfield, NJ 07081	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1 5a. \$ Total of claim amounts

Debtor Elite Home Products, Inc.
Name

Case number (if known) _____

5b. Total claims from Part 2

5b. + \$ 0.00
8,487,615.43

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 8,487,615.43

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Lease for premises (95 Mayhill St., Saddle Brook, NJ)

State the term remaining

List the contract number of any government contract _____

Mayhill Street Realty Co., LLC
c/o Winter 19 Management Corp.
680 Fifth Ave., 23rd Fl.
New York, NY 10019

2.2. State what the contract or lease is for and the nature of the debtor's interest Equipment lease for mailstation 2

State the term remaining 2 months

List the contract number of any government contract _____

Pitney Bowes
PO Box 856460
Louisville, KY 40285-6460

2.3. State what the contract or lease is for and the nature of the debtor's interest \$6,134/qtr., lease for equipment, month-to-month

State the term remaining

List the contract number of any government contract 1170494

River Capital Finance LLC
619 Linda Street, #100
Rocky River, OH 44116

2.4. State what the contract or lease is for and the nature of the debtor's interest Sublease for portion of Unit D at 85 Mayhill Street, Saddle Brook, NJ

State the term remaining

List the contract number of any government contract _____

The Paige Company
1 Paul Kohner Place
Elmwood Park, NJ 07407

Debtor 1 Elite Home Products, Inc. Case number (if known)
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Equipment Lease, \$772.28/mo., expires 2024

State the term remaining

Wells Fargo Bank, N.A.
Equipment & Vendor Finance
PO Box 77101
Minneapolis, MN 55480-7101

List the contract number of any government contract 301-9677822-006

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Estate of Stanley Srochi
c/o Jonathan Carr
Truist Bank
303 Peachtree St NE, 31st Fl.
Atlanta, GA 30302

M&T Bank

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 Scott Perretz
2 Overhill Lane
New City, NY 10956

M&T Bank

☒ D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Elite Home Products, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

☒ Operating a business
☐ Other _____

\$4,300,000.00

For prior year:
From 1/01/2021 to 12/31/2021

☒ Operating a business
☐ Other _____

\$33,200,230.39

For year before that:
From 1/01/2020 to 12/31/2020

☒ Operating a business
☐ Other _____

\$36,526,750.86

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Elite Home Products, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ****SEE ATTACHED RIDER****		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Jordan Perretz 58 Smithfield Road Waldwick, NJ 07463 Principal's son	4/13/21 - 7/30/21	\$110,000.00	loan repayment and interest
4.2. Scott Perretz 2 Overhill Lane New City, NY 10956 Principal		\$270,000.00	loan repayment and interest

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Elite Home Products, Inc.

Case number (if known)

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. GENOVA BURNS LLC 110 Allen Road Suite 304 Basking Ridge, NJ 07920	Attorney Fees and filing fee	2/5/2022	\$55,970.00
Email or website address dstolz@genovaburns.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Elite Home Products, Inc.

Case number (if known)

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Elite Home Products 401(k) Plan

Employer identification number of the plan

EIN: 297260

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Elite Home Products, Inc.

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Paragon Group USA 100 West Forest Ave., Unit C Englewood, NJ 07631	95 Mayhill Street Saddle Brook, NJ 07663	We perform storage and fulfillment services for this company. Elite does not own the inventory and it is unrelated to Elite's business.	\$0.00
Owner's name and address	Location of the property	Describe the property	Value
Commerce Canal LLC 21 India St. Brooklyn, NY 11222	95 Mayhill Street Saddle Brook, NJ 07663	We perform storage and fulfillment services for this company. Elite does not own the inventory and it is unrelated to Elite's business.	\$0.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor Elite Home Products, Inc.

Case number (if known)

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Diane Abrams 376 Prell Lane Oradell, NJ 07649	8/11/11-current
26a.2. Lori Dondiego 3-12-CPAZZ, LLC 314 Dartmouth Ct. Paramus, NJ 07652	3/12/20-current
26a.3. Spector, Foo, Weissman, LLP 1979 Marcus Ave. Lake Success, NY 11042	3/1/17-3/12/20
26a.4. Sak LLP 389 Interpace Parkway Floor 3 Parsippany, NJ 07054	3/19/20-current

Debtor Elite Home Products, Inc.

Case number (if known)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	M&T Bank 1 Light Street, 16th Fl. Baltimore, MD 21202	1998-current
Name and address		Date of service From-To
26b.2.	Sax LLP 389 Interpace Parkway Floor 3 Parsippany, NJ 07054	3/19/20-current

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Elite Home Products, Inc. 95 Mayhill Street Saddle Brook, NJ 07663	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	M&T Bank 1 Light Street, 16th Fl. Baltimore, MD 21202

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	M&T Bank	Annual inventories	\$4,685,375.93 average cost

Name and address of the person who has possession of inventory records

Elite Home Products, Inc.
95 Mayhill Street
Saddle Brook, NJ 07663

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Elite Home Products, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Scott R. Peretz	2 Overhill Lane New City, NY 10956	President	51%
Name	Address	Position and nature of any interest	% of interest, if any
Stanley Srochi (Deceased)	c/o Jonathan Carr, Truist Bank 303 Peachtree St NE, 31st Fl. Atlanta, GA 30302	(deceased 3/11/21), consultant	49%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Scott Perretz 2 Overhill Lane New City, NY 10956	\$30,000		interest on loan (included on insider payments)
	Relationship to debtor Principal			
30.2	Jordan Perretz 58 Smithfield Road Waldwick, NJ 07463	\$10,000		interest on loan (included in insider payments)
	Relationship to debtor Principal's son			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Elite Home Products, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2022

/s/ Scott R. Perretz

Signature of individual signing on behalf of the debtor

Scott R. Perretz

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

RIDER TO SOFA #3-Payments to Creditors 90 days

Supplier Name	Check #	Method	Check Date	Payment Amount
123 EDI	30980	Check	12/16/2021	9,524.51
123 EDI	30980	Check	12/16/2021	1,080
123 EDI	31011	Check	1/4/2022	6,894.39
123 EDI	31074	Check	2/10/2022	5,070.35
ADP, Inc	2021122	Wire	12/31/2021	21,602.97
AIR & CARGO	31024	Check	1/10/2022	10,350
ALOK INDUSTRIES LIMITED	20220127alo	Wire	1/27/2022	33,750
AMBROSIA TEXTILES	20210114amb	Wire	1/14/2022	38,018.82
American Express.	202112am	ACH	12/10/2021	20,709.92
American Express.	20220110	ACH	1/10/2022	20,269.41
Apprise Software Inc.	30998	Check	12/23/2021	6,748.05
Apprise Software Inc.	30981	Check	12/16/2021	159.13
Apprise Software Inc.	31025	Check	1/13/2022	4,060
Apprise Software Inc.	31038	Check	1/20/2022	10,808.05
Apprise Software Inc.	31025	Check	1/13/2022	159.13
Apprise Software Inc.	31025	Check	1/13/2022	112.5
Apprise Software Inc.	31090	Check	2/24/2022	2,500
Apprise Software Inc.	31090	Check	2/24/2022	10,808.05
Apprise Software Inc.	31090	Check	2/24/2022	159.13
ARHAM ENTERPRISES	20211230ARH	Wire	12/9/2021	48,053.4
ARHAM ENTERPRISES	20211230ARH	Wire	12/9/2021	45,364
ARHAM ENTERPRISES	20211230ARH	Wire	12/9/2021	48,610.5
ATRADIUS TRADE CREDIT INSURANCE, INC.	020222	Wire	2/2/2022	9,375
B & C INDUSTRIES	31012	Check	1/4/2022	3,648
BANK OF AMERICA	30945	Check	12/9/2021	6,932
BANK OF AMERICA	22021122	Wire	1/5/2022	819.1
BANK OF AMERICA	2021125	Wire	2/2/2022	819.1
BEYOND SHIPPING CO., INC.	123021BEY	Wire	12/30/2021	10,723.42
BEYOND SHIPPING CO., INC.	010722BEY	Wire	1/7/2022	13,875
BEYOND SHIPPING CO., INC.	021122A	Wire	2/11/2022	11,725
BEYOND SHIPPING CO., INC.	021822A	Wire	2/18/2022	13,875
CAPITAL ONE BANK (USA), N.A.	202112080	Wire	12/8/2021	6,308.53
CAPITAL ONE BANK (USA), N.A.	2005556	Wire	1/31/2022	6,056.1
COMMERCE CANAL LLC	30999	Check	12/23/2021	7,661.99
COMMERCE CANAL LLC	31082	Check	2/17/2022	6,766.4
Commerce Hub	31013	Check	1/4/2022	5,732.32
Commerce Hub	31041	Check	1/20/2022	4,069.44
Commerce Hub	31075	Check	2/10/2022	2,967.1
Commercial Contracting Corp.	31000	Check	12/23/2021	3,459.73
CPA2Z, LLC	010622CPA	Wire	1/6/2022	1,695.49
CPA2Z, LLC	010622CPA	Wire	1/6/2022	2,712.78
CPA2Z, LLC	010622CPA	Wire	1/6/2022	1,582.46
CPA2Z, LLC	20422	Wire	2/4/2022	2,524.39
CPA2Z, LLC	03222	Wire	3/3/2022	1,865.04
CREATIVE TEXTILE MILLS PVT LTD	2022-01-27cre	Wire	1/27/2022	17,250
Dafeng Hengfeng Hometextile Co.,LTD	2022-02	Wire	2/17/2022	31,386.78

Dafeng Hengfeng Hometextile Co.,LTD	2021110	Wire	1/10/2022	59,668.25
Dafeng Hengfeng Hometextile Co.,LTD	2021110	Wire	1/10/2022	5,553.71
Dafeng Hengfeng Hometextile Co.,LTD	2022-02	Wire	2/17/2022	54,724.33
Dafeng Hengfeng Hometextile Co.,LTD	2021110	Wire	1/10/2022	20,889.15
FED EX	30947	Check	12/9/2021	2,062.81
FED EX	30947	Check	12/9/2021	941.86
FED EX	30947	Check	12/9/2021	1,718.8
FED EX	30947	Check	12/9/2021	36
FED EX	30947	Check	12/9/2021	1,455.22
FED EX	30947	Check	12/9/2021	34.5
FED EX	30947	Check	12/9/2021	2,596.83
FED EX	30947	Check	12/9/2021	1,145.04
FED EX	30947	Check	12/9/2021	1,563.22
FED EX	30947	Check	12/9/2021	18
FED EX	30947	Check	12/9/2021	1,017.41
FED EX	30947	Check	12/9/2021	69
FED EX	30947	Check	12/9/2021	851.62
FED EX	30985	Check	12/16/2021	4,794.91
FED EX	30985	Check	12/16/2021	54
FED EX	30985	Check	12/16/2021	1,969.23
FED EX	30985	Check	12/16/2021	51
FED EX	30985	Check	12/16/2021	59.12
FED EX	30985	Check	12/16/2021	3,921.04
FED EX	30985	Check	12/16/2021	1,102.51
FED EX	31002	Check	12/23/2021	2,977.47
FED EX	31002	Check	12/23/2021	2,021.18
FED EX	31002	Check	12/23/2021	34.5
FED EX	31002	Check	12/23/2021	24.97
FED EX	31002	Check	12/23/2021	4,687.18
FED EX	31002	Check	12/23/2021	59.05
FED EX	31002	Check	12/23/2021	1,363.21
FED EX	31002	Check	12/23/2021	36
FED EX	31002	Check	12/23/2021	2,132.91
FED EX	31014	Check	1/4/2022	1,010.19
FED EX	31014	Check	1/4/2022	123.77
FED EX	31014	Check	1/4/2022	34.5
FED EX	31014	Check	1/4/2022	1,765.27
FED EX	31002	Check	12/23/2021	18
FED EX	31014	Check	1/4/2022	105
FED EX	31014	Check	1/4/2022	1,908.92
FED EX	31014	Check	1/4/2022	578.44
FED EX	31014	Check	1/4/2022	310.41
FED EX	31014	Check	1/4/2022	36
FED EX	31014	Check	1/4/2022	18
FED EX	31014	Check	1/4/2022	36
FED EX	31014	Check	1/4/2022	16.5
FED EX	31014	Check	1/4/2022	257.2
FED EX	31014	Check	1/4/2022	686.86

FED EX	31014	Check	1/4/2022	416.18
FED EX	31029	Check	1/13/2022	1,049.91
FED EX	31029	Check	1/13/2022	18
FED EX	31029	Check	1/13/2022	1,418.32
FED EX	31029	Check	1/13/2022	74
FED EX	31029	Check	1/13/2022	602.4
FED EX	31044	Check	1/20/2022	1,271.5
FED EX	31044	Check	1/20/2022	1,559.86
FED EX	31044	Check	1/20/2022	37
FED EX	31059	Check	1/27/2022	1,045.71
FED EX	31059	Check	1/27/2022	1,948.89
FED EX	31059	Check	1/27/2022	880.59
FED EX	31059	Check	1/27/2022	38
FED EX	31067	Check	2/3/2022	720.36
FED EX	31067	Check	2/3/2022	673.16
FED EX	31067	Check	2/3/2022	478.51
FED EX	31067	Check	2/3/2022	528.81
FED EX	31067	Check	2/3/2022	38.66
FED EX	31067	Check	2/3/2022	95.5
FED EX	31076	Check	2/10/2022	232.17
FED EX	31076	Check	2/10/2022	224.48
FED EX	31076	Check	2/10/2022	554.44
FED EX	31076	Check	2/10/2022	18.5
FED EX	31076	Check	2/10/2022	466.84
FED EX	31083	Check	2/17/2022	691.56
FED EX	31083	Check	2/17/2022	978.39
FED EX	31083	Check	2/17/2022	19.5
FED EX	31083	Check	2/17/2022	18.5
FED EX	31083	Check	2/17/2022	561.42
FED EX	31091	Check	2/24/2022	300.65
FED EX	31091	Check	2/24/2022	220.94
FED EX	31091	Check	2/24/2022	56.5
FED EX	31091	Check	2/24/2022	538.99
FED EX	31091	Check	2/24/2022	64.88
FED EX	31091	Check	2/24/2022	356.35
FED EX	31095	Check	3/3/2022	647.68
FED EX	31095	Check	3/3/2022	102
FED EX	31095	Check	3/3/2022	65.16
FED EX	31095	Check	3/3/2022	19.5
FED EX	31095	Check	3/3/2022	200.64
FED EX	31095	Check	3/3/2022	99.44
FEDEX FREIGHT	30948	Check	12/9/2021	244
GENOVA BURNS LLC	2022-01-13 gen	Wire	1/13/2022	10,000
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5

Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	127.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	121.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	127.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	186.16
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,024.21
Geodis USA, Inc	011822GEO	Wire	1/18/2022	724.64
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,982
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,206.4
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,022.21
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,734.7
Geodis USA, Inc	011822GEO	Wire	1/18/2022	1,044.73
Geodis USA, Inc	011822GEO	Wire	1/18/2022	262
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	125.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	129.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	127.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	123.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	129.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	127.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	123.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	129.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	154.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5

Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	119.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	129.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	117.5
Geodis USA, Inc	011822GEO	Wire	1/18/2022	123.5
Giant Packaging Inc.	30949	Check	12/9/2021	4,860
Giant Packaging Inc.	30986	Check	12/16/2021	2,560
Giant Packaging Inc.	31003	Check	12/23/2021	2,400
Giant Packaging Inc.	31030	Check	1/13/2022	2,400
Giant Packaging Inc.	31045	Check	1/20/2022	2,700
GLOBE COTYARN PVT LTD	20220204glb	Wire	1/3/2022	165,561.8
INTEGRATED TEXTILE GROUP	20211217ITG	Wire	12/17/2021	117,713.1
INTEGRATED TEXTILE GROUP	20211217ITG	Wire	12/17/2021	60,516
INTEGRATED TEXTILE GROUP	20211223itg	Wire	12/23/2021	61,498.26
INTEGRATED TEXTILE GROUP	20211217ITG	Wire	12/17/2021	88,773.22
INTEGRATED TEXTILE GROUP	20211223itg	Wire	12/23/2021	66,477.1
INTEGRATED TEXTILE GROUP	20211217ITG	Wire	12/17/2021	62,091.33
INTEGRATED TEXTILE GROUP	20211217ITG	Wire	12/17/2021	65,245.35
INTEGRATED TEXTILE GROUP	20211223itg	Wire	12/23/2021	32,972.36
INTEGRATED TEXTILE GROUP	20211230ITG2	Wire	12/9/2021	54,134.88
INTEGRATED TEXTILE GROUP	20211230ITG3	Wire	12/14/2021	60,000.08
INTEGRATED TEXTILE GROUP	20211230ITG3	Wire	12/14/2021	59,768.92
INTEGRATED TEXTILE GROUP	20211230ITG4	Wire	12/23/2021	88,664.16
INTEGRATED TEXTILE GROUP	20211230ITG2	Wire	12/9/2021	66,425.68
INTEGRATED TEXTILE GROUP	20211230ITG	Wire	12/30/2021	47,930.31
INTEGRATED TEXTILE GROUP	20211231	Wire	12/31/2021	101,696.26
INTEGRATED TEXTILE GROUP	20220204itg3	Wire	1/6/2022	47,288.75
INTEGRATED TEXTILE GROUP	20220204itg2	Wire	1/4/2022	41,934.14
INTEGRATED TEXTILE GROUP	20220204itg2	Wire	1/4/2022	37,631.83
INTEGRATED TEXTILE GROUP	20220204itg5	Wire	1/18/2022	75,208.81
INTEGRATED TEXTILE GROUP	20220204itg3	Wire	1/6/2022	30,777.18
INTEGRATED TEXTILE GROUP	20220204itg2	Wire	1/4/2022	45,507.91
INTEGRATED TEXTILE GROUP	20220204itg4	Wire	1/3/2022	28,206.3
INTEGRATED TEXTILE GROUP	20220204itg3	Wire	1/6/2022	47,299.8
INTEGRATED TEXTILE GROUP	20220204itg	Wire	1/24/2022	56,003.18
INTEGRATED TEXTILE GROUP	20220204itg6	Wire	1/19/2022	59,394.69
INTEGRATED TEXTILE GROUP	2022-01-24usc	Wire	1/24/2022	16,166.4
INTEGRATED TEXTILE GROUP	2022-01-24usc	Wire	1/24/2022	16,402.4
INTEGRATED TEXTILE GROUP	2022-01-24usc	Wire	1/24/2022	16,097.28
INTEGRATED TEXTILE GROUP	2022-01-24usc	Wire	1/24/2022	15,661.2
M&T Bank	202122222	Wire	12/10/2021	15,837.27
M&T Bank	2022010110	Wire	1/10/2022	16,073
NANTONG ROSYDREAM HOME TEXTILE CO,	2021122	Check	1/31/2022	15,000
New York Life Insurance Company	2021120	Wire	12/31/2021	12,525
New York Life Insurance Company	202222115	Wire	1/31/2022	2,305
PSE&G Co.	30954	Check	12/9/2021	890.02
PSE&G Co.	30954	Check	12/9/2021	816.57

PSE&G Co.	31017	Check	1/4/2022	1,400.34
PSE&G Co.	31017	Check	1/4/2022	3,182
PSE&G Co.	31070	Check	2/3/2022	6,769.8
PSE&G Co.	31070	Check	2/3/2022	1,964.75
PSE&G Co.	31097	Check	3/3/2022	2,387.48
PSE&G Co.	31097	Check	3/3/2022	2,362.91
QUARTZ LOGISTICS NY INC	021822	Wire	2/18/2022	15,000
QUARTZ LOGISTICS NY INC	120321QUA	Wire	12/10/2021	13,500
QUARTZ LOGISTICS NY INC	120321QUA	Wire	12/10/2021	29,000
QUARTZ LOGISTICS NY INC	121021QUA	Wire	12/10/2021	11,650
QUARTZ LOGISTICS NY INC	121021QUA	Wire	12/10/2021	11,650
QUARTZ LOGISTICS NY INC	121021QUA	Wire	12/10/2021	11,650
QUARTZ LOGISTICS NY INC	121021QUA	Wire	12/10/2021	11,650
QUARTZ LOGISTICS NY INC	121721QUA	Wire	12/17/2021	15,000
QUARTZ LOGISTICS NY INC	121721QUA	Wire	12/17/2021	29,000
QUARTZ LOGISTICS NY INC	121721QUA	Wire	12/17/2021	15,000
QUARTZ LOGISTICS NY INC	122321QUA	Wire	12/23/2021	615
QUARTZ LOGISTICS NY INC	122321QUA	Wire	12/23/2021	12,000
QUARTZ LOGISTICS NY INC	122321QUA	Wire	12/23/2021	12,150
QUARTZ LOGISTICS NY INC	122321QUA	Wire	12/23/2021	12,150
QUARTZ LOGISTICS NY INC	122321QUA	Wire	12/23/2021	13,500
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	16,000
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	12,000
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	12,000
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	685
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	615
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	720
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	755
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	558.42
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	68.42
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	1,060
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	1,945
QUARTZ LOGISTICS NY INC	123021QUA	Wire	12/30/2021	68.42
QUARTZ LOGISTICS NY INC	010722QUA	Wire	1/7/2022	30,000
QUARTZ LOGISTICS NY INC	010722QUA	Wire	1/7/2022	15,000
QUARTZ LOGISTICS NY INC	012122QUA	Wire	1/21/2022	30,000
QUARTZ LOGISTICS NY INC	011422QUA	Wire	1/14/2022	30,000
QUARTZ LOGISTICS NY INC	021122	Wire	2/11/2022	30,000
QUARTZ LOGISTICS NY INC	020722	Wire	2/7/2022	30,000
QUARTZ LOGISTICS NY INC	012822QUA	Wire	1/28/2022	30,000
RIVER CAPITAL FINANCE LLC	10322	Wire	1/3/2022	6,134.15
SCOTT PERRETZ	30955	Check	12/9/2021	15,000
SCOTT PERRETZ	30997	Check	12/16/2021	15,000
SSJ INTERNATIONAL	20220204ssj	Wire	1/5/2022	127,548
SYSTEM ONE	120921	Check	12/9/2021	4,541.15
SYSTEM ONE	1217212	Wire	12/17/2021	2,983.08
SYSTEM ONE	1223211	Check	12/23/2021	2,789.07
SYSTEM ONE	123021SYS	Wire	12/30/2021	1,873.4

SYSTEM ONE	010622	Wire	1/27/2022	468.36
The Hartford	30957	Check	12/9/2021	7,489.25
The Hartford	31033	Check	1/13/2022	251
The Hartford	31079	Check	2/10/2022	7,236.55
The Hartford	31079	Check	2/10/2022	1,407.01
The Hartford	31098	Check	3/3/2022	6,015
Toyota Financail Services	2022222	Wire	2/2/2022	830.16
Translink Shipping Inc. - NY	121721TRA	Wire	12/17/2021	11,000
Translink Shipping Inc. - NY	012622TRA	Wire	1/26/2022	156.46
Translink Shipping Inc. - NY	012622TRA	Wire	1/26/2022	10,000
Translink Shipping Inc. - NY	012622TRA	Wire	1/26/2022	13,500
Translink Shipping Inc. - NY	012622TRA	Wire	1/26/2022	13,500
U.S. CUSTOMS & BORDER PROTECTION	2022-01-21 usc	Wire	1/21/2022	4,965.77
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	213.83
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	1,482.36
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	1,482.36
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	100.44
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	4,332.74
U.S. CUSTOMS & BORDER PROTECTION	2021-12-09	Wire	12/9/2021	11,003.29
U.S. CUSTOMS & BORDER PROTECTION	2021-12-08	Wire	12/8/2021	9,054.29
U.S. CUSTOMS & BORDER PROTECTION	2021-12-13	Wire	12/13/2021	16,463.26
U.S. CUSTOMS & BORDER PROTECTION	2021-12-14	Wire	12/14/2021	5,198.21
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	8,804.51
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30u	Wire	12/30/2021	6,426.59
U.S. CUSTOMS & BORDER PROTECTION	2021-12-27	Wire	12/27/2021	7,122.84
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30	Wire	12/30/2021	7,095.42
U.S. CUSTOMS & BORDER PROTECTION	2021-12-21	Wire	12/21/2021	10,672.24
U.S. CUSTOMS & BORDER PROTECTION	2021-12-21	Wire	12/21/2021	5,427.25
U.S. CUSTOMS & BORDER PROTECTION	2021-12-27u	Wire	12/27/2021	11,141.88
U.S. CUSTOMS & BORDER PROTECTION	2021-12-24	Wire	12/24/2021	7,364.54
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30u	Wire	12/30/2021	1,572.56
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30u	Wire	12/30/2021	1,488.75
U.S. CUSTOMS & BORDER PROTECTION	2021-12-24	Wire	12/24/2021	1,712.07
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30u	Wire	12/30/2021	1,451.87
U.S. CUSTOMS & BORDER PROTECTION	20220105	Wire	1/5/2022	1,578.24
U.S. CUSTOMS & BORDER PROTECTION	2021-12-30u	Wire	12/30/2021	8,815.66
U.S. CUSTOMS & BORDER PROTECTION	20220106	Wire	1/6/2022	7,052.31
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	9,505.53
U.S. CUSTOMS & BORDER PROTECTION	clear 2021-12	Wire	12/31/2021	-25,921.77
U.S. CUSTOMS & BORDER PROTECTION	202201055	Wire	1/25/2022	6,742.45
U.S. CUSTOMS & BORDER PROTECTION	2022-01-21 usc	Wire	1/21/2022	5,120.46
U.S. CUSTOMS & BORDER PROTECTION	202201126	Wire	1/26/2022	11,435.43
U.S. CUSTOMS & BORDER PROTECTION	20220127	Wire	1/27/2022	9,155.87
U.S. CUSTOMS & BORDER PROTECTION	202200203	Wire	2/3/2022	4,084.54
U.S. CUSTOMS & BORDER PROTECTION	202200203	Wire	2/3/2022	5,974.48
U.S. CUSTOMS & BORDER PROTECTION	202119	Wire	1/19/2022	3,817.66
U.S. CUSTOMS & BORDER PROTECTION	202202004	Wire	2/4/2022	5,927.59
U.S. CUSTOMS & BORDER PROTECTION	20220208	Wire	2/8/2022	6,648.33

U.S. CUSTOMS & BORDER PROTECTION	20220218	Wire	2/18/2022	7,882.54
U.S. CUSTOMS & BORDER PROTECTION	20220208	Wire	2/8/2022	2,145.46
U.S. CUSTOMS & BORDER PROTECTION	20220208	Wire	2/8/2022	2,176.78
U.S. CUSTOMS & BORDER PROTECTION	20220208	Wire	2/8/2022	2,136.3
U.S. CUSTOMS & BORDER PROTECTION	20220216	Wire	2/16/2022	2,078.44
VALIANT GLASS WORKS PVT. LTD.	2022-01	Wire	1/20/2022	23,602.5
VALIANT GLASS WORKS PVT. LTD.	2022-01	Wire	1/20/2022	397.5
Vitality Staffing Solutions, LLC	120921	Wire	12/9/2021	22,370.36
Vitality Staffing Solutions, LLC	121721	Wire	12/17/2021	30,287.52
Vitality Staffing Solutions, LLC	122321	Wire	12/23/2021	27,831.18
Vitality Staffing Solutions, LLC	123021VIT	Wire	12/30/2021	29,144.79
Vitality Staffing Solutions, LLC	011822	Wire	1/27/2022	16,911.74
Vitality Staffing Solutions, LLC	10623	Check	1/6/2022	21,467.05
Vitality Staffing Solutions, LLC	12522	Check	1/25/2022	23,379.78
Vitality Staffing Solutions, LLC	2021123	Check	2/1/2022	18,903.62
Vitality Staffing Solutions, LLC	020922	Wire	2/9/2022	20,177.72
W.B. MASON COMPANY, INC.	30959	Check	12/9/2021	263.9
W.B. MASON COMPANY, INC.	30959	Check	12/9/2021	262.69
W.B. MASON COMPANY, INC.	31009	Check	12/23/2021	139.77
W.B. MASON COMPANY, INC.	31009	Check	12/23/2021	21.69
W.B. MASON COMPANY, INC.	31023	Check	1/4/2022	7.23
W.B. MASON COMPANY, INC.	31037	Check	1/13/2022	5,226.66
W.B. MASON COMPANY, INC.	31023	Check	1/4/2022	468.97
W.B. MASON COMPANY, INC.	31037	Check	1/13/2022	496.24
W.B. MASON COMPANY, INC.	31087	Check	2/17/2022	188.49
W.B. MASON COMPANY, INC.	31053	Check	1/20/2022	2,880.92
W.B. MASON COMPANY, INC.	31053	Check	1/20/2022	-178.04
W.B. MASON COMPANY, INC.	31087	Check	2/17/2022	123.66
W.B. MASON COMPANY, INC.	31087	Check	2/17/2022	120.04
W.B. MASON COMPANY, INC.	31087	Check	2/17/2022	113.39
WASTE MANAGEMENT	30960	Check	12/9/2021	953.86
WASTE MANAGEMENT	31088	Check	2/17/2022	924.14
Winne Banta Basralian & Kahn, P.C.	30996	Check	12/16/2021	3,271.3
Winne Banta Basralian & Kahn, P.C.	31055	Check	1/20/2022	2,375.9
Winne Banta Basralian & Kahn, P.C.	31072	Check	2/3/2022	9,671.75
Winter Management Inc.	20211210	ACH	12/13/2021	50,000
Winter Management Inc.	20211202	ACH	12/21/2021	54,989
Winter Management Inc.	011422	Wire	1/14/2022	97,114.49
Yong Yan	202101209	Wire	12/9/2021	3,250
Yong Yan	10622	Wire	1/6/2022	3,250
Yong Yan	20922	Wire	2/9/2022	1,600

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re Elite Home Products, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | <u>54,232.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>54,232.00</u> |
| Balance Due | \$ | <u>0.00</u> |
2. \$ 1,738.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 24, 2022

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney

GENOVA BURNS LLC

110 Allen Road

Suite 304

Basking Ridge, NJ 07920

(973) 467-2700 Fax: (973) 467-8126

dstolz@genovaburns.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re Elite Home Products, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Scott Perretz 2 Overhill Lane New City, NY 10956		1263	Capital Stock
Srochi Holdings LLC c/o Jonathan Carr Truist Bank 303 Peachtree St. NE, 31st Fl. Atlanta, GA 30302		1237	Capital Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 24, 2022

Signature /s/ Scott R. Perretz
Scott R. Perretz

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re	<u>Elite Home Products, Inc.</u>	Case No.	<u> </u>
	Debtor(s)	Chapter	<u>11</u>

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>March 24, 2022</u>	<u>/s/ Scott R. Perretz</u>
		Scott R. Perretz/President
		Signer/Title

Alok Industries Limited
Penninsula Bls. Pkl, Tower B
Lower Parel
Mumbai, INDIA
400013

Ambrosia Textiles
5, Sector 25 Part-2
Hunda
Panipat INDIA
132103

Apprise Software, Inc.
PO Box 743722
Atlanta, GA 30374-3722

Bell Container Corp.
615 Ferry St
PO Box 5728
Newark, NJ 07105

Beyond Shipping Co., Inc.
10 Cutter Mill Road
Suite 201
Great Neck, NY 11021

Carol Ann Slocum, Esq.
Klehr Harrison Harvey Branzburg LLP
10000 Lincoln Dr. East, Suite 201
Marlton, NJ 08053

Christopher D. Hopkins, Esq.
Wilentz Goldman & Spitzer, PA
90 Woodbridge Center Dr.
Suite 900, Box 10
Woodbridge, NJ 07095-0958

Commerce Canal LLC
21 India St.
Brooklyn, NY 11222

Creative Textile Mills Pvt Ltd
203 Cama Industrial Estate
Sun Mill Compound, Lower Parel (W)
Mumbai, INDIA
400013

Creditors Adjustment Bureau
14226 Ventura Blvd.
Sherman Oaks, CA 91423

Estate of Stanley Srochi
c/o Jonathan Carr
Truist Bank
303 Peachtree St NE, 31st Fl.
Atlanta, GA 30302

Geodis USA, Inc.
62216 Collections Center Drive
Chicago, IL 60693

Giant Packaging, Inc.
11 West Passaic St.
Rochelle Park, NJ 07662

Heritage Pest Control, Inc.
210 W. Parkway, Unit 6
Pompton Plains, NJ 07444

Homespun Global LLC
4000 Bordentown Ave
Sayreville, NJ 08872

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Special Procedures
955 So. Springfield Avenue
Springfield, NJ 07081

M&T Bank
1 Light Street
26th Floor
Baltimore, MD 21202

M&T Bank
Park 80 West Plaza II
Saddle Brook, NJ 07663

Macy's
7 West Seventh St.
Cincinnati, OH 45202

Marine Container Service
414 Avenue P
Newark, NJ 07105

Mayhill Street Realty Co., LLC
c/o Winter 19 Management Corp.
680 Fifth Ave., 23rd Fl.
New York, NY 10019

Millenium Packaging Solutions
1099 Wall Street West
Suite 200
Lyndhurst, NJ 07071

Nantong Rosydream Home Textile Co. Ltd.
Bldg. 1, Yinheh Yuayuan, Junta Street
Tong Zhou
Nantong, CHINA

NFP Property and Casualty Services
707 Westchester Ave.
Suite 201
White Plains, NY 10604

Paragon Group USA
100 West Forest Ave., Unit C
Englewood, NJ 07631

PIRS Capital
40 Exchange Place
New York, NY 10005

Pitney Bowes
PO Box 856460
Louisville, KY 40285-6460

Quartz Logistics NY Inc.
182-16 149th Road
Suite M
Jamaica, NY 11413

Radial
PO Box 204113
Dallas, TX 75320-4114

Ramesh Textiles India Pvt Ltd.
48 Mt Cloth Market
Indore, INDIA
452002

River Capital Finance LLC
619 Linda Street, #100
Rocky River, OH 44116

Sam's Club
702 SW 8th St.
Bentonville, AR 72716

Scott Perretz
2 Overhill Lane
New City, NY 10956

Shaoxing County
Kegiao North Industry Zone
601 # Shuguang Rd, Nanchang Town,
Shaoxing, Zhejiang CHINA
312000

SPS Commerce, Inc.
PO Box 205782
Dallas, TX 75320-5782

Srochi Holdings LLC
c/o Jonathan Carr
Truist Bank
303 Peachtree St. NE, 31st Fl.
Atlanta, GA 30302

State of Connecticut
Dept. of Consumer Protection
PO Box 1869
Hartford, CT 06144-1869

State of New Jersey
Division of Taxation
CN 249
Trenton, NJ 08625

Talay Trailer Sales & Rentals
40 Sweeneydale Ave.
Bay Shore, NY 11706

Texgulf FZE
Amenity Centre, Tower 2, Unit 3A, 3rd Fl
Al Jazeera/Al Hamra
Ras Al Khaimah, ARE

The Paige Company
1 Paul Kohner Place
Elmwood Park, NJ 07407

Translink Headquarters
15020 Bothell Way N.E.
Suite 100
Seattle, WA 98155

Transworld Systems, Inc.
500 Virginia Dr., Suite 514
Fort Washington, PA 19034

U.S. Customs & Border Protection
PO Box 979126
Saint Louis, MO 63197-9000

Uline
PO Box 88741
Chicago, IL 60680-1741

Valiant Glass Works Pvt. Ltd.
384/MDhabolkar Wadi
5th Floor, Kalbadevi Rd.
Mumbai INDIA

Vitality Staffing Solutions, LLC
PO Box 823461
Philadelphia, PA 19182-3461

W.B. Mason Co., Inc.
PO Box 111
Brockton, MA 02303-0111

Wells Fargo Bank NA
300 Tri-State International
Ste 400
Lincolnshire, IL 60069

Wells Fargo Bank, N.A.
Equipment & Vendor Finance
PO Box 77101
Minneapolis, MN 55480-7101

**United States Bankruptcy Court
District of New Jersey**

In re Elite Home Products, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Elite Home Products, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

March 24, 2022

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney or Litigant
Counsel for Elite Home Products, Inc.
GENOVA BURNS LLC

110 Allen Road
Suite 304
Basking Ridge, NJ 07920
(973) 467-2700 Fax:(973) 467-8126
dstolz@genovaburns.com